

MM Global Securities, Inc. Client Relationship Summary

MM Global Securities, Inc. (“MM Global”) is a broker-dealer registered with the Securities and Exchange Commission (“SEC”) and a member of the Financial Industry Regulatory Authority, Inc. (“FINRA”) and SIPC. We currently provide services related to assisting US listed companies raise capital through private placements and direct offerings of securities. We are not a full-service brokerage firm and we do not provide any advisory services. There are different ways you can get help with your investments. There are free and simple tools to research firms and financial professionals. Please see Regulation Best Interest Disclosures and other applicable documents using this link: www.investor.gov/CRS. You can also review the SEC’s Regulation Best Interest disclosures and other applicable information at www.sec.gov/info/smallbus/secg/regulation-best-interest.

Relationships and Services. *“What investment services and advice can you provide me?”*

- Pursuant to the request of a securities issuer, we can provide information to you regarding certain investment opportunities, such as, but not limited to, prospectuses associated with new securities offerings, private placement offerings, etc., however, we do not recommend whether you should participate in such transaction(s).
- We do not make recommendations or provide advice to clients. You are responsible for making all investment decisions regarding investment opportunities presented.
- We do not offer custody or clearing services; your account custodian will deliver account statements and confirmations to you electronically or in paper form at least quarterly.

Our Obligations to You. *We must abide by certain laws and regulations in our interactions with you.*

- We do not make recommendations about buying, selling or holding specific investments, nor do we recommend the type of brokerage account you should open. Further, we are not required to monitor your portfolio or investments on an ongoing basis, nor do we have any investment authority over your account.

Conflicts of Interest. *What are the most common conflicts of interest in your brokerage accounts?*

- MM Global does not recommend securities transactions, or otherwise offer investment advice or the type of account that you should open. It does not currently open any type of brokerage account(s).
- MM Global receives compensation from issuers associated with its private placement agent activities.

Fees and Costs

- Fees vary by the type of account and are paid whether you make or lose money on your investments. Fees and costs reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Compare with Typical Advisory Accounts

You could open an advisory account with an investment adviser, which is materially different than the limited services offered by MM Global. Investment advisers may provide the following services, which you should understand as follows:

- Advisers provide advice on a regular basis and are held to a fiduciary standard that covers the entire advisory relationship. For example, they would discuss your investment goals, design an investment strategy for you to achieve your investment goals, and regularly monitor your account.
- You can choose an account that allows the adviser to buy and sell investments in your account without asking you in advance (a “discretionary account”) or the adviser may give you advice and you decide what investments to buy and sell (a “non-discretionary account”).
- If you were to pay an asset-based fee in an advisory account, you would pay the fee periodically even if you do not buy or sell and regardless of account performance. You may also choose to work with an investment adviser who provides investment advice for an hourly fee or provides a financial plan for a one-time fee.

Additional Information. *We encourage you to seek additional information.*

- **Do you or your financial professionals have a legal or disciplinary history?**
Yes. Visit investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.
- For additional information about our financial professionals and services, visit BrokerCheck.Finra.org, and our website at www.mmglobalusa.com.

To report a problem to the SEC, visit Investor.gov or call the SEC’s toll-free investor assistance line at (800) 732-0330. FINRA can be reached by dialing (301) 590-6500. If you have a problem with your investments, account or financial professional, contact us in writing at info@mmglobalusa.com.

Key Questions to Ask. *Ask our financial professionals these key questions about our investment services and accounts.*

1. Tell me how you and your firm make money in connection with my account?
2. What are the most common conflicts of interest in your brokerage account? Explain how you will address those conflicts when providing services to my account.
3. What is your relevant industry experience, brokerage licenses and qualifications?

NOTE FOR INTERNATIONAL CLIENTS: This information is required by law and is not a promotion of MM Global’s services. Further, not all products and services are available to all non-U.S. residents.